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JAN 12 2018

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Central District of California
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SAN FERNANDO VALLEY DIVISION**

In re:

ICPW Liquidation Corporation, a California
corporation¹,

Debtor and Debtor in Possession.

Lead Case No.: 1:17-bk-12408-MB
Jointly administered with:
1:17-bk-12409-MB
Chapter 11 Cases

**STIPULATED ORDER AUTHORIZING
LIMITED PAYMENTS FROM TRUST
ACCOUNT RELATING TO THE
DEBTORS' AND OFFICIAL COMMITTEE
OF EQUITY SECURITY HOLDERS'
JOINT PLAN OF LIQUIDATION**

In re:

ICPW Liquidation Corporation, a Nevada
corporation²,

Debtor and Debtor in Possession.

Plan Confirmation Hearing:

Date: February 12, 2018
Time: 1:30 p.m.
Place: Courtroom "303"
21041 Burbank Blvd.
Woodland Hills, CA

- ☒ Affects both Debtors
- ☐ Affects ICPW Liquidation Corporation, a
California corporation only
- ☐ Affects ICPW Liquidation Corporation, a Nevada
corporation only

¹ Formerly known as Ironclad Performance Wear Corporation, a California corporation.

² Formerly known as Ironclad Performance Wear Corporation, a Nevada corporation.

1 Subject to the approval of the Court, ICPW Liquidation Corporation, a California
2 corporation, formerly known as Ironclad Performance Wear Corporation, a California corporation
3 (“ICPW California”), and ICPW Liquidation Corporation, a Nevada corporation, formerly known
4 as Ironclad Performance Wear Corporation, a Nevada corporation (“ICPW Nevada” and
5 collectively with ICPW California, the “Debtors”) and the Official Committee of Equity Security
6 Holders (the “OCEH”) hereby enter into this Stipulation as follows:
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- 8 1. The Debtors and the OCEH are parties to a Joint Plan of Liquidation (the “Plan”)
9 that they intend to file with the Court on January 12, 2018.
- 10 2. On January 10, 2018, the Court entered its order as Case Dkt. 373 that, among
11 other things, ordered the Debtors to serve a copy of the “Notice of Hearing on
12 Confirmation of Debtors’ and Official Committee of Equity Security Holders’
13 Joint Plan of Liquidation and Summary of Joint Plan” filed as Case Dkt. 371 upon
14 all known creditors and upon all known shareholders.
- 15 3. The Debtors and the OCEH desire to pay for the photocopying and postage
16 associated with this mailing out of the funds in the Trust Account. Pursuant to a
17 prior order of the Court, no funds shall be spent from the Trust Account without a
18 prior order of the Court. The Debtors and the OCEH therefore request the Court to
19 enter this Order authorizing the payment of the costs of such photocopying and
20 postage to be paid from the Trust Account.
- 21 4. The Debtors and the OCEH also wish to establish a website for creditors and
22 shareholders to be paid to access a copy of the Joint Plan of Liquidation and to pay
23 for the costs of establishing such website out of the funds in the Trust Account.
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1 The Court, having considered such request from the Debtors and the OCEH, here by
2 authorizes payment of such expenses out of the funds in the Trust Account.

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23 Date: January 12, 2018



24 Martin R Barash
25 United States Bankruptcy Judge
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1 Agreed:

2 LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.

3
4
5 By: 

6 RON BENDER

7 MONICA Y. KIM

8 KRIKOR J. MESHEFEJIAN

9 Attorneys for Chapter 11 Debtors and Plan Proponents

10 Agreed:

11 DENTONS US LLP

12 By: 

13 SAMUEL R. MAIZEL

14 TANIA MOYRON

15 Attorneys for Official Committee of Equity Security Holders